



Reduce Your Taxes... Let's Get Started

You have probably noticed that your property assessment has gone up. You are not alone; most people have discovered this. The higher your new assessment, the more property taxes you will pay. Our team are well equipped to help you track and verify assessment data, negotiate, and conduct appeals. Over the years we have successfully represented numerous companies and property owners, and assisted them by reducing their property tax burden.

The Ombudsman of Ontario, who investigated the assessment process used by the Municipal Property Assessment Corporation, found MPAC inaccurate, secretive, arrogant, unhelpful to homeowners and reluctant to admit mistakes, even when it loses cases on appeal. He concluded in his report "Getting It Right" that it is extremely difficult for the average taxpayer to successfully challenge MPAC with an incorrect assessment due to their "superiority complex".

At TAG Consulting we provide property owners like you with a worthwhile service that helps to reduce your property taxes so you will pay only your fair share. Working together with After Tax Paralegal Services (our preferred partners) during the past several years our team has been successful in helping many taxpayers like you to reduce their taxes. The result is thousands of tax-dollars in savings and a frustration free process.

There is no risk to you. No fee is payable unless there is a reduction in the property assessment. The process is very easy... just 3 simple steps

1. Step One: fill out, and sign the **Direction and Authorization Form**
2. Step Two: fill out, and sign the **Contingency Fee Retainer Agreement**
3. Step Three: Include your **MPAC 2013-2016 Notice of Assessment**

If you cannot find your Notice of Assessment you can request a copy on-line at MPAC.ca or call 1-866 296-MPAC. All documents can be faxed to **905-333-0613** or email: tara@tag-solutions.ca

We look forward to being of service to you. Should you have any additional questions, please feel free to contact me at (905)333-5506 ext. 56 or email: collin@tag-solutions.ca at your convenience.

Yours Sincerely,

TAG CONSULTING

PER:

Collin Maddern
Manager – Corporate Services

Direction and Authorization Form

Property Registered Name: _____

Location: _____

Roll Number: _____

Tax Year(s): 2013-2016

Please accept this authorization for **AFTER-TAX PARALEGAL SERVICES PROFESSIONAL CORPORATION** to act on my/our behalf as sole and exclusive agent in all matters pertaining to my/our Real Property Assessment, including their access to all files and data, which may be held at the regional assessment office or tax department. This authorization includes the filing of all appeals, representing me/us in discussions and negotiations with the Municipal Property Assessment Corporation, acting on my/our behalf at all levels of hearings, and inquiring on my/our behalf at the local Tax Department to determine if and when a refund has been applied.

Property Owner's Name: _____

PLEASE PRINT

Mailing Address: _____

Phone: (home) _____ (office) _____

Phone: (cell) _____ (fax:) _____

e-mail Address: _____

Occupation: _____

Signature: _____ Date: _____

Name of Signature: _____

**** If Client is a Corporation, Signatory has to have an authority to bind the Corporation ****

Print, Fill in Form, Sign and Fax or Post this form to AFTER-TAX PARALEGAL SERVICES PROFESSIONAL CORPORATION

TAG



CONTINGENCY FEE RETAINER AGREEMENT

THIS AGREEMENT made on _____,
between, _____,
, hereinafter referred to as the "Client" and AFTER-TAX PARALEGAL SERVICES PROFESSIONAL CORPORATION, hereinafter referred to as "After-Tax", agree as follows:

I - Identification:

Client hereby authorizes and instructs After-Tax to act on client's behalf in the matter of all property assessment issues of the property identified below.

Property Location:

Roll Number:

Taxation Year: 2013-2016

II - Authorization

Client authorizes the Property Tax Consultant to inspect the premises; if applicable, and agrees to furnish Property Tax Consultant with all pertinent data which Property Tax Consultant requests in connection with the assignment.

III - Settlement of Lower Property Assessment

Client fully authorizes the After-Tax and their agents to negotiate an entire settlement, or to withdraw from negotiations at any time, at the discretion of After-Tax.

IV - Compensation:

Client understands that the After-Tax will charge No Fee, with an exception of appeal- filing fee as prescribed by Assessment Review Board, unless a reduction in assessment is obtained. The Contingency Fee will be equal to a portion of the property tax savings at the rate of 50 % plus HST calculated as per formula below:

Formula: ((Assessment of subject property as of valuation date) - (assessment obtained by After-Tax as of valuation date)) x [applicable municipal tax rate] x 50 % + HST.

The Contingency Fee will become payable only after the reduction in assessment has been documented by the Assessment Review Board Decision or Municipal Property Assessment Corporation executed Minutes of Settlement or Municipal Council Decision.

V - Early Termination of this Agreement:

A client has the right to terminate this agreement by notifying After-Tax in writing. After-Tax also has the right to terminate this agreement by notifying the Client in writing. In the event that the Client elects to terminate this retainer before After-Tax concludes this matter, After-Tax has the right to withdraw the application.

VI - Guarantee:

No fee, other then Assessment Review Board appeal-filing fee, will be charged unless there is a reduction in the property assessment.

VII - Collection:

Client and After-Tax agree that simple interest of two percent (2%) per month with a maximum of twenty four percent (24%) per annum will accrue of any balance for compensation described in section IV, due to After-Tax and remaining unpaid as of the date due. Client also agrees to pay After-Tax reasonable expenses incurred in collecting all amounts due and owing under the terms of this Agreement, including court costs and reasonable attorney's fees. A fee in amount of fifty dollars (\$50) will be applied to Clients account for every cheque not honored by Clients financial institution.

After Tax Official - Print Name Signature Date:

CLIENT Name - Print Signature Date:

CLIENT Address - Print Tel:

* If Client is a Corporation, Signatory has to have an authority to bind the Corporation *

